

TAX TIPS & TOOLS 2008/09 EDITION



Brand **NEW** edition of the award-winning suite of tax calculators, spreadsheets, checklists, letters and other useful tools
- all on one CD

Updated for 2008/09, **Tax Tips & Tools** includes 14 brand **NEW** tools and 47 upgrades to existing tools

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PRODUCTS



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TAX TIPS & TOOLS 2008/09 EDITION

Order Form

Product	2020 Member Qty	Non Member Qty	Total
Tax Tips & Tools 2008/09 Upgrade*	£205.00	£265.00	£
Tax Tips & Tools 2008/09	£240.00	£300.00	£
Additional Office License	£150.00	£175.00	£

* Upgrade from any previous version of Tax Tips & Tools.
Each product gives you a license to unlimited use in one office only.
For multiple offices you need to purchase additional office licenses, as above.

Subtotal	£
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TAX TIPS & TOOLS

2008/09 EDITION

A comprehensive suite of tax calculators, spreadsheets, checklists, letters and useful tools for the tax professional - all on one CD

INCLUDES
14 BRAND
NEW TOOLS

Tax Tips & Tools 2008/09 has been totally updated, upgraded and expanded

This latest edition of **TAX TIPS & TOOLS** contains a total of 97 highly practical and easy to use tax calculators, spreadsheets, checklists and other tax tools. They are all contained on a single CD and have been comprehensively updated for the 2008/2009 tax year. 14 of the tools are new to this edition.

TAX TIPS & TOOLS allows you to make complex calculations quickly and easily. **Should I Incorporate?**, for example, allows you to advise a client on this issue in a matter of a couple of minutes – something that could otherwise take hours. **TAX TIPS & TOOLS** has been designed for tax practitioners, particularly those who serve small and medium-size businesses.

If you are committed to providing your clients with tax advice which **your clients perceive to be valuable and are happy to pay for**, you absolutely need the latest edition of **TAX TIPS & TOOLS**.

A brief description of just some of the other tools and a complete list of contents are on the following pages.

"With all the pressures on time, it is good to have found tools that will help you answer certain scenarios for clients as quickly and efficiently as possible. It also provides the chance to undertake work that clients will pay GOOD money for! This is a must have tool for every busy professional who has their clients' interests at heart."

Paul Miller, Cornish Accounting Solutions (Sole Practitioner)

Feedback

"Tax Tips & Tools contains a multitude of useful templates and tools which help to simplify a busy working day"

Ian Stewart, Stewart Gorman Evans Limited (3 Partners)

"We have been purchasing Tax Tips & Tools for a number of years. With a growing tax department, we all use the calculators and find this to be an invaluable source of information to provide clients with a real understanding of their tax."

Alan Richards, McEwan Wallace (4 Partners)

"We have used the Tax, Tips and Tools package for several years and found it to be of great assistance, and more importantly a great time saver, in producing complex tax planning calculations. These are clear and concise and easy to explain to our clients."

Ralph Quarton, Gibson Booth (4 Partners)

"Tax, Tips & Tools is a great collection of time saving, easy to use products which more than pay for themselves year in, year out."

Russell Leggett, Lovewell Blake (8 Partners)

TAX TIPS & TOOLS

2008/09 EDITION

Here is a brief description of just some of the tools and a complete list of contents

Incorporation Tools

There are many tools to assist you in advising clients on whether to run a business as a limited company, partnership or sole trader, including the old favourites, **Should I Incorporate?** and **Incorporation Issues**. The tool, Keeping a **Property Inside or Outside a Company?** will calculate the most tax efficient way to keep a property, whether it is within the confines of a limited company or a partnership. This tool is easy and very quick to use.

NEW Tools for 2008/09

Trust Tax Calculators

These tools will calculate the Trust Tax payable for tax years 2007/08 and 2008/09.

Corporation Tax Calculator

A tool to calculate Corporation Tax which takes into account the time apportionment of periods. Accounting period starting on or before 1 April 2007 and ending on or before 31 March 2010 is catered for in this version.

Disincorporation

Using the Should I Incorporate? tool enables you to do the net income comparisons to include in this model. However this model deals with the tax position of the company and how the distributions will affect the individual shareholders. A sample report is also available showing the output from this model.

"Interactive" PAYE Review Checklist

This interactive tool guides you through a series of questions about your VAT and areas to consider if performing a health check review. It is a quality control checklist that generates a report for the client file to ensure you have covered all areas concerning the client.

Tax Credits Tools

Tax Credits 2007/08 (provisional vs actual) and Tax Credits 2008/09 (provisional claims) will allow you to calculate any tax credits repayments quickly and easily. Clients with incomes of £60,000+ may still be entitled to an element of tax credits, especially where childcare is being paid.

"Interactive" VAT Review Checklist

This interactive tool guides you through a series of questions about your VAT and areas to consider if performing a health check review. It is a quality control checklist that generates a report for the client file to ensure you have covered all areas concerning the client.

Farming Losses Calculator

This model calculates the losses on a fiscal year basis where farm loss reliefs are only available against other income, provided losses do not continue for more than 5 years.

Use of Home as Office Calculator

HMRC will allow £2 per week for Use of Home as Office, however additional amounts can be claimed if justifiable. A proportion of fixed and running costs can potentially be claimed. Use this tool to make the calculation quickly and easily.

PAYE Settlements Calculator

A tool to calculate the tax and NI payable where benefits are "grossed up" and tax paid by the employer rather than the employee.

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Inheritance & Trust Tax Tools

- 1 IHT - Quoted Securities Valuation Tool
- 2 Inheritance Tax Calculator UPGRADED
- 3 Estate Valuation UPGRADED
- 4 Trust Tax Calculator **NEW**

Income Tax and Corporation Tax Tools

- 5 AddBacks Comparison
- 6 Admitting a Partner UPGRADED
- 7 Bonus v Dividend model UPGRADED
- 8 Car Benefits v FPCS 2008/09 UPGRADED
- 9 Car Tax Calculator UPGRADED
- 10 Construction Industry Scheme Payment Sheets UPGRADED
- 11 Deferred Tax Calculator UPGRADED
- 12 Flat Rate Expenses
- 13 Form 930 UPGRADED
- 14 Fuel Benefit Checker UPGRADED
- 15 Gift Aid Summary UPGRADED
- 16 Incorporation Action Checklist UPGRADED
- 17 Incorporation Elections
- 18 Incorporation Issues UPGRADED
- 19 Interactive Mileage Expenses Calculator UPGRADED
- 20 Internal Interactive Corporation Tax Checklist UPGRADED
- 21 Internal Interactive Tax Checklist UPGRADED
- 22 IR35 Deemed Salary Calculator UPGRADED
- 23 Lease Buy or Contract Hire UPGRADED
- 24 Net to Gross Calculator UPGRADED
- 25 PAYE and VAT Healthcheck

- 26 PAYE Tax Code Checker UPGRADED
- 27 Payroll Checker UPGRADED
- 28 Pension - Certificate of Earnings UPGRADED
- 29 Pension - company or personal contribution UPGRADED
- 30 Pension Planning Letter UPGRADED
- 31 Pre-Incorporation Questionnaire
- 32 Property Inside or Outside a Company? UPGRADED
- 33 Salary Sacrifice UPGRADED
- 34 Salary v Dividend model UPGRADED
- 35 Should I Incorporate? UPGRADED
- 36 Should I Incorporate? - practical guides UPGRADED
- 37 Systemising Payroll - engagement letter
- 38 Systemising the Payroll Function
- 39 Trading Vehicle Assessor 2008/09 UPGRADED
- 40 UITF Spreading Calculator
- 41 UTR Validator
- 42 Visual Tax Planner UPGRADED
- 43 Corporation Tax Calculator **NEW**
- 44 Disincorporation Calculator **NEW**
- 45 Farming Losses Calculator **NEW**
- 46 Internal Interactive PAYE Review Tool **NEW**
- 47 Internal Interactive VAT Review Tool **NEW**
- 48 Payslip **NEW**
- 49 PAYE Settlement Calculator **NEW**
- 50 Systemising Payroll - Payroll & CIS Costing UPGRADED
- 51 Use of Home as Office Calculator **NEW**

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NI and Tax Credits Tools

- 52 Class 4 NI Losses **UPGRADED**
- 53 Maximum NI Calculator **UPGRADED**
- 54 Maximum NI Calculator
2+ Employments **NEW**
- 55 New Tax Credits - Trading Losses **UPGRADED**
- 56 New Tax Credits 2007/08 **NEW**
- 57 New Tax Credits 2008/09 **NEW**
- 58 Pension Credits **UPGRADED**

Capital Gains Tax and SDLT Tools

- 59 CGT Indexation Calculator **UPGRADED**
- 60 CGT Lease Premium Calculator
- 61 CGT Taper Relief Calculator **UPGRADED**
- 62 SDLT on Rents Calculator **UPGRADED**

Value Added Tax Tools

- 63 VAT Annual Scheme Calculator
- 64 VAT Cash Accounting Calculator **UPGRADED**
- 65 VAT Capital Goods Scheme
- 66 VAT Flat Rate Scheme Calculator
- 67 VAT Registration Limits Tools **UPGRADED**
- 68 VAT Registration Number Validator
- 69 VAT Relief for Bad Debts
- 70 VAT Scale Charges Calculator **UPGRADED**
- 71 VAT Summary Working Papers
- 72 VAT Ebay & Paypal Reconciliations **NEW**
- 73 VAT Relief for Bad Debts -
Flat Rate Scheme **NEW**

Administrative and Other Tools

- 74 Audio Guide - Ideas to boost the
profitability of your Tax Practice
- 75 Client Help Sheet System
- 76 Client Termination Letters
- 77 Extracting Profit **UPGRADED**
- 78 Higher Rate Tax Payer **UPGRADED**
- 79 Interest on Tax Calculator **UPGRADED**
- 80 Invisibles Menu of Services and Prices
- 81 Key Dates
- 82 Personal Tax Organiser **UPGRADED**
- 83 Practice Assurance Compliance Review
- 84 Redundancy Calculator **UPGRADED**
- 85 Small Business Rate Relief Calculator
- 86 Tax Department - Lead generation
- 87 Tax Graphs
- 88 Tax Efficient Remuneration **UPGRADED**
- 89 Tax Liabilities Sheet **UPGRADED**
- 90 Tax Liabilities (Graphical Summary)
- 91 Tax Manager
- 92 Tax Planning Opportunities **UPGRADED**
- 93 Tax Reviewer **UPGRADED**
- 94 Tax Routing Sheet
- 95 The 20+ steps to completing a Tax Return
UPGRADED
- 96 Transfer of shares
- 97 Year on Year Tax Liabilities **UPGRADED**

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